



Dorilton Capital is a private investment firm with a focus on control investments in middle market companies.

Dorilton Capital

COMPANY OVERVIEW

Dorilton Capital is a private investment firm seeking to acquire, recapitalize and support the growth of middle market businesses across a range of industry sectors. We seek control situations and prefer to partner with incumbent management to create value over the long term. Since inception, including bolt-on acquisitions, Dorilton Capital has completed over 50 transactions.

Please direct all opportunities and communications to: newdeals@doriltoncapital.com

ABOUT US

I. PATIENT CAPITAL

- We have no fixed investment period and have yet to exit an investment
- We prefer to create value over the long-term by reinvesting cash flow and avoiding excessive leverage

II. PARTNERSHIP

- We work actively with existing management teams recognizing that long-term business success is the result of a team effort
- Dorilton provides 1) additional capital for acquisitions and growth projects, and 2) operations support and expertise to take our companies to the next level

III. CONTINUITY

- We partner with companies that are led by strong management teams and that have a successful history and culture
- We firmly believe in our companies continuing with the elements that have made them successful

OUR FOCUS



TARGET COMPANIES

- Established businesses with demonstrated profitability and cash flow generation
- Strong management teams
- New platform companies with EBITDA generally between \$4m and \$25m
- Smaller companies can be considered as bolt-ons to our existing portfolio companies



ACQUISITION STRUCTURE

- Only consider change of control transactions
- Existing equity holders to retain a significant ongoing equity interest post transaction for new platforms
- Invest in the common equity side-by-side with management shareholders
- Conservative in our use of leverage in transactions



TARGET INDUSTRIES

- Industrial Services including heavy machinery moving, crating, industrial cleaning, calibration services, equipment rental and non-destructive testing
- Healthcare Services including post-acute services, compliance, lab services, physician practices and behavioral health
- Other facility and business services

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COMPANY	DESCRIPTION
 Fulshear, TX 2018	AUT Solutions Group, LLC AUT Solutions is an innovation leader in designing and manufacturing products for Advanced NDT specializing in automated corrosion mapping equipment and flaw detection inspection systems including its leading automated ultrasonic scanners the AccuTrak and the AccuScan.
 Hingham, MA 2019	Hennigan Engineering, LLC Hennigan Engineering provides a diverse range of industrial cleaning services to the utility, nuclear, petrochemical, industrial and municipal industries across the United States. The company prides itself on providing innovative solutions and skilled personnel necessary to solve complex cleaning projects. Hennigan utilizes custom-designed equipment to administer hydroblasting, tube cleaning, inspection and water intrusion services that prevent and alleviate issues at its clients' facilities.
 PEI, Canada 2012	Island Abbey Foods Ltd. Island Abbey Foods is a specialty food science company and the only company in the world to have perfected a manufacturing technology to transform honey into a solid form. The company has several branded products in the market under the Honibe name and has partnerships for co-branded and private label products.
 Albany, OR 2019	MEI Rigging & Crating, LLC MEI Rigging & Crating is one of the largest U.S. providers of machinery moving, millwrighting, installation, crating and export packing services. MEI has over 20 years of expertise in rigging heavy, complex industrial and manufacturing equipment. The company has a wealth of specialist experience in fast growing vertical markets including data centers, semiconductors and manufacturing.
 Krotz Springs, LA 2014	Midwest Cooling Tower Services, LLC Midwest Cooling Tower Services is a full-service cooling tower repair and rebuild company. They offer a range of cooling tower maintenance and services, including upgrades, repairs, emergency work, basin cleaning and inspections. Midwest also provides rental mobile cooling tower units for replacement or augmented cooling capacity and distributes cooling tower parts to OEMs and other service providers.
 Youngstown, OH 2011	National Heat Exchange Cleaning Corporation National Heat Exchange Cleaning Corporation provides heat exchanger and cooler cleaning services as well as retubing, epoxy coating and maintenance services to a wide array of industries including the power, petrochemical, food and beverage and data center industries.
 College Station, TX 2011	Traditions Health, LLC Traditions Health is a holding company that focuses on health care industry related businesses. Traditions currently provides care to 5,000 home health and hospice patients across fourteen states. In addition, the company also provides consulting services and online policy manuals.
 Sulphur, LA 2010	Versa Integrity Group, Inc. Versa Integrity Group offers a full range of inspection and maintenance repair services to industrial, refining and chemical plants, offshore oil platforms and other industries including nondestructive evaluation inspection, automated ultrasonic testing and high-end evaluation technologies such as phased array, time of flight diffraction and rope access.
 Loveland, CO 2014	Western Energy Support & Technology, Inc. Western Energy Support & Technology is a holding company that comprises seven different companies: CEESmaRT, CEESI, CEESlowa, Flow Systems, Graftel, GTW Labs and LK Industries. These companies provide the fluid flow measurement industry with expertise in calibration, consulting and manufacturing of test equipment.
 Oxfordshire, UK 2020	Williams Racing Williams Grand Prix Engineering Limited, currently racing as Williams Racing, is a British Formula One motor racing team and constructor. It was founded by Sir Frank Williams and Sir Patrick Head in 1977. Williams has won nine Constructors' Championships and seven Drivers' Championships since its founding.

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